

An Integrated Wetland Assessment Toolkit

A guide to good practice

Edited by Oliver Springate-Baginski, David Allen and William Darwall





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Contents

List of Boxes, Figures and Tables	vi
About the Authors	ix
Acknowledgements	x
Foreword	xii
Terms Used	xiii
Overview	xiv

SECTION I – INTRODUCING THE INTEGRATED WETLAND ASSESSMENT PROCESS

1	Introduction and conceptual framework	
F1	Purpose of the toolkit	
F2	Wetland ecosystems and their governance - supporting inclusive and informed decision-making	
F3	Wetland assessment: improving upon conventional approaches	
F4	Integrating when, how and by whom the assessment is carried out	
F5	Conceptual integration in what is being assessed	
Fu	rther reading	
		_
2	How to conduct an integrated wetland assessment	
Α	Overview	
A1	Identify the management concerns, objectives or issues to be addressed and the questions	
	to be answered	
A2	Form the multi-disciplinary team and allocate roles and responsibilities	
A3	Review current state of knowledge and focal issues	
A4	Plan the field sampling programme and complete a planning matrix	
A5	Plan data collection according to opportunities and constraints	
A6	Pilot evaluation of field methods	
A7	Implement the main field assessment	
A8	Data management	
A9	Data analysis and write-up	
A1	0 Presentation of results: spatial presentation employing a GIS-based approach	
A1	1 Feedback and policy engagement	
Fu	In the reading	

SECTION II - THE TOOLS

3 E	Biodiversity assessment tools	
B1	Overview	
B2	Planning a field survey	
B3	Conducting species surveys	
B4	Fish survey sampling methods	
B5	Mollusc sampling methods	
B6	Dragonfly and damselfly sampling methods	41
B7	Sampling methods for non-fish vertebrates associated with wetlands: amphibians, birds and mammals	
B8	Plant survey methods	45
B9	Market surveys	
B10	Assessing threats to freshwater species and ecosystems	
B11	Assessing the conservation status of species	
B12	Alternative methods for biodiversity assessment	
Fur	Further reading	

CONTENTS

L1 Overview	
L2 The sustainable livelihoods conceptual framework L3 Nested research design and sampling choices L4 Selecting and using the Livelihood assessment tools in the field research process L5 District, site and location level assessment L6 Village assessment L7 Group discussions and Participatory Rural Appraisal (PRA) methods L8 Wealth ranking L9 Village livelihood timeline and status L10 Institutional review L11 Specific wetland use discussion L12 Key informant interview. L13 Household sample survey. Further reading 5 Economic valuation tools E1 Why value wetland goods and services? E2 Summary of steps in wetland valuation E3 Stage I: Setting the study scope and parameters E4 Stage II: Defining wetland values	
 L3 Nested research design and sampling choices	
L4 Selecting and using the Livelihood assessment tools in the field research process L5 District, site and location level assessment L6 Village assessment L7 Group discussions and Participatory Rural Appraisal (PRA) methods L8 Wealth ranking L9 Village livelihood timeline and status L10 Institutional review L11 Specific wetland use discussion L12 Key informant interview L13 Household sample survey Further reading 5 Economic valuation tools E1 Why value wetland goods and services? E2 Summary of steps in wetland valuation E3 Stage I: Setting the study scope and parameters E4 Stage II: Defining wetland values	
 L5 District, site and location level assessment L6 Village assessment L7 Group discussions and Participatory Rural Appraisal (PRA) methods L8 Wealth ranking L9 Village livelihood timeline and status L10 Institutional review L11 Specific wetland use discussion L12 Key informant interview L13 Household sample survey. Further reading 5 Economic valuation tools E1 Why value wetland goods and services? E2 Summary of steps in wetland valuation E3 Stage I: Setting the study scope and parameters E4 Stage II: Defining wetland values 	
L6 Village assessment L7 Group discussions and Participatory Rural Appraisal (PRA) methods. L8 Wealth ranking L9 Village livelihood timeline and status L10 Institutional review L11 Specific wetland use discussion. L12 Key informant interview. L13 Household sample survey. Further reading 5 Economic valuation tools. E1 Why value wetland goods and services? E2 Summary of steps in wetland valuation E3 Stage I: Setting the study scope and parameters. E4 Stage II: Defining wetland values.	
 L7 Group discussions and Participatory Rural Appraisal (PRA) methods	
 L8 Wealth ranking L9 Village livelihood timeline and status L10 Institutional review L11 Specific wetland use discussion L12 Key informant interview L13 Household sample survey. Further reading 5 Economic valuation tools E1 Why value wetland goods and services? E2 Summary of steps in wetland valuation E3 Stage I: Setting the study scope and parameters E4 Stage II: Defining wetland values 	
 L9 Village livelihood timeline and status L10 Institutional review L11 Specific wetland use discussion L12 Key informant interview L13 Household sample survey Further reading 5 Economic valuation tools E1 Why value wetland goods and services? E2 Summary of steps in wetland valuation E3 Stage I: Setting the study scope and parameters E4 Stage II: Defining wetland values	
 L10 Institutional review L11 Specific wetland use discussion L12 Key informant interview L13 Household sample survey Further reading 5 Economic valuation tools E1 Why value wetland goods and services? E2 Summary of steps in wetland valuation E3 Stage I: Setting the study scope and parameters E4 Stage II: Defining wetland values 	
L11 Specific wetland use discussion. L12 Key informant interview. L13 Household sample survey. Further reading 5 Economic valuation tools. E1 Why value wetland goods and services? E2 Summary of steps in wetland valuation. E3 Stage I: Setting the study scope and parameters. E4 Stage II: Defining wetland values.	71
L12 Key informant interview. L13 Household sample survey. Further reading 5 Economic valuation tools. E1 Why value wetland goods and services? E2 Summary of steps in wetland valuation E3 Stage I: Setting the study scope and parameters. E4 Stage II: Defining wetland values.	71
L13 Household sample survey	
Further reading 5 Economic valuation tools. E1 Why value wetland goods and services? E2 Summary of steps in wetland valuation. E3 Stage I: Setting the study scope and parameters. E4 Stage II: Defining wetland values.	
 5 Economic valuation tools. E1 Why value wetland goods and services? E2 Summary of steps in wetland valuation. E3 Stage I: Setting the study scope and parameters. E4 Stage II: Defining wetland values. 	74
 5 Economic valuation tools. E1 Why value wetland goods and services? E2 Summary of steps in wetland valuation. E3 Stage I: Setting the study scope and parameters. E4 Stage II: Defining wetland values. 	
 E1 Why value wetland goods and services? E2 Summary of steps in wetland valuation E3 Stage I: Setting the study scope and parameters E4 Stage II: Defining wetland values 	
 E2 Summary of steps in wetland valuation E3 Stage I: Setting the study scope and parameters E4 Stage II: Defining wetland values 	
E3 Stage I: Setting the study scope and parametersE4 Stage II: Defining wetland values	
E4 Stage II: Defining wetland values	
E5 Stage III: Valuing wetland costs and benefits	
E6 Stage III: Applying wetland valuation techniques	
E7 Stage IV: Analysing and presenting the data for decision-making	
Further reading	
	_
6 Mapping tools	
M1 Mapping overview	
M2 Sources of maps and mapping data	
M3 Finding mapping data on the internet	
M4 Digitising and manipulating maps	
M5 Mapping wetland habitats and species distributions	
M6 Mapping resource harvest areas and factors affecting access to resources	
M7 Budget and timetable for mapping activities	
M8 Participatory GIS and mapping	
M9 Threat mapping	

SECTION III – CASE STUDIES OF INTEGRATED WETLAND ASSESSMENTS

Cas	Case Studies Introduction 109		
7	м	tanza-Msona Case Study, Tanzania	
	T1	Background and site selection	
	T2	Management focus of the assessment	
	T3	Assessment timeline	
	T4	Project outcomes	
8	St	tung Treng Ramsar Site Case Study, Cambodia	
	C1	Background and site selection	
	C2	Management focus of the assessment	
	C3	Assessment timeline	
	C4	Project outcomes	

REFERENCES		
General References 128		
Chapter 1	Introduction and conceptual framework references	
Chapter 2	How to conduct an integrated wetland assessment	
Chapter 3	Biodiversity references	
Chapter 4	Livelihood references	
Chapter 5	Economic valuation references	
Chapter 6	Mapping references	
Chapter 7	Mtanza-Msona case study references	
Chapter 8	Stung Treng Ramsar site case study references	

APPENDIX: Sample Data Collection Sheets

A ALL ALL ALL

Biodiversity data sheets	
Livelihood assessment data sheets	135
Wetland economic valuation data sheets	143

List of Boxes, Figures and Tables

Boxes

Box 1:	The ecosystem approach to wetlands	4
Box 2:	Key messages of the Millennium Ecosystem Assessment Wetland Synthesis	6
Box 3:	Integration in practice: challenges and benefits	
Box 4:	Examples of single discipline and integrated management questions	
Box 5:	The importance of pure biodiversity and livelihoods information to an integrated study	
Box 6:	Participatory research on fish species and fish-based livelihoods	
Box 7:	Using market price techniques to value freshwater wetlands in the Zambezi Basin, Southern Africa	
Box 8:	Using effect on production techniques to value forest flood attenuation benefits in Eastern Madagascar	
Box 9:	Using travel cost techniques to value the impacts of improved environmental quality on freshwater	
	recreation in the USA	
Box 10:	Using hedonic pricing techniques to value urban wetlands in the USA	
Box 11:	Using replacement cost techniques to value wetland water quality services in Nakivubo Swamp, Uganda	
Box 12:	Using mitigative or avertive expenditure techniques to value wetland flood attenuation in Sri Lanka	
Box 13:	Using damage cost avoided techniques to value the role of flood attenuation in the Lower Shire Wetlands,	
	Malawi and Mozambique and Barotse Floodplain, Zambia	
Box 14:	Using contingent valuation techniques to value coastal wetlands in Korea	
Box 15:	Using participatory valuation to value wetland utilisation in Sacred Lake, Kenya	
Box 16:	Common mapping terms and definitions	
Box 17:	Schematic maps showing biodiversity, livelihoods and economic values in a wetland	
Box 18:	Digitising maps	101
Box 19:	How might we map the threats from a proposed dam?	

Figures

Figure 1:	Interlinked aspects of a wetland landscape	3
Figure 2:	A 'dis-integrated' approach to wetland assessment	7
Figure 3:	Integrating wetland assessments which are already under way as separate studies	
Figure 4:	Integrating the work of separate field survey teams within a single assessment	9
Figure 5:	Carrying out an integrated assessment with an integrated survey team	9
Figure 6:	Integrated assessment of the links between wetland ecosystems, their ecosystem services and	
	human wellbeing	10
Figure 7:	Integrated Wetland Assessment – conceptual approach	12
Figure 8:	Ecosystem and species contributions to livelihoods, and how human impacts can in turn affect species	13
Figure 9:	Assessing the services ecosystems provide through economic valuations	14
Figure 10:	Adapted Livelihood model illustrating how biodiversity and economic valuation information can contribute	
	to improved understanding of local livelihood systems	16
Figure 11:	The biodiversity and livelihoods information sets, and the subset of information relevant to the project	
Figure 12 :	The main information required as part of an integrated assessment, using wetland resources to link	
	between species and livelihoods information, and highlighting the spatial information components	
Figure 13:	Suggested planning flow diagram for the biodiversity component of an integrated wetland assessment	
Figure 14:	An example of a sampling intensity and duration graph, illustrating the decline in the rate of	
	accumulation of species over time	
Figure 15:	Example of biodiversity data collection sheet	
Figure 16:	A hand-dredge	40

Figure 17:	A hand-net for sampling small bivalves	
Figure 18:	Template for making paper triangles	
Figure 19:	IUCN Red List Regional Categories and Criteria	
Figure 20:	Conceptual scheme of procedure for assigning the IUCN Red List Category at the regional level	
Figure 21:	Livelihood assessment: stages and methods	
Figure 22:	The sustainable livelihoods framework	
Figure 23:	Adapted sustainable livelihood analytical model	
Figure 24:	Summary of stages and steps in wetland valuation	
Figure 25:	The total economic value of wetlands	
Figure 26:	Ecosystem services, human well-being, and the total economic value of wetlands	
Figure 27:	The total economic cost of wetlands	
Figure 28:	Methods for wetland valuation	
Figure 29:	An example of maps showing digitising techniques	
Figure 30:	An example of overlays of georeferenced data	
Figure 31:	River habitat	
Figure 32:	Selection of sampling sites	
Figure 33:	Species habitat	
Figure 34:	Selection of sampling sites where constrained	
Figure 35:	Selecting the GPS locations in Trackmaker	
Figure 36:	Viewing the GPS points in Google Earth	
Figure 37:	Drawing polygons around features	
Figure 38:	An example of a threat map produced by workshop participants as part of the Central Africa	
	freshwater biodiversity assessment project	
Figure 39:	Location of case study assessment sites for the Strengthening pro-poor wetland conservation	
	using integrated biodiversity and livelihoods assessment project	
Figure 40:	Location of Mtanza-Msona, one of the case study assessment sites for the integrated wetland	
	assessment project	
Figure 41:	The Mtanza-Msona assessment area, showing the locations and names of the wetlands (lakes and	
	rivers) utilised by the community	
Figure 42:	Steps and stages in carrying out the Mtanza-Msona integrated wetland assessment, including	
	stakeholder feedback	
Figure 43:	Biodiversity sampling locations for dragonflies and damselflies, herpetofauna, molluscs and birds	
	within the Mtanza-Msona wetland project area	
Figure 44:	The Stung Treng Ramsar Site including locations of the proposed Lower and Upper Island	
	Conservation Zones, and the Preah Sakhon and Anlong Rusei Core Zones	
Figure 45:	The Stung Treng Ramsar Site boundaries	
Figure 46:	Map showing the proposed Upper Island Conservation Zone in the northern part of the Stung	
	Treng Ramsar Site, as well as the Anlong Rusei and Preah Sakhon Core Zones	
Figure 47:	An example GIS map used to illustrate the spatial overlap between biodiversity and areas important	
	for local resource use and conservation	
Figure 48:	Example biodiversity collection sheet	
Figure 49:	Example tabulation for summarising group discussions	
Figure 50:	Example household survey forms	
Figure 51:	Valuation checklist #1 - Identifying and listing wetland values	
Figure 52:	Valuation checklist #2 – Selecting wetland costs and benefits to be valued	
Figure 53:	Valuation checklist #3 – Choosing wetland valuation techniques	
Figure 54:	Valuation checklist #4 – Identifying data needs and sources	

Tables

A THE AREA

Table 1:	Ecosystem services provided by or derived from wetlands4
Table 2:	Example of compatible and incompatible management approaches for reconciling conservation and
	development of wetlands

Table 3:	Stages of conducting the integrated assessment	18
Table 4:	Assessment planning matrix	
Table 5:	Standard sampling techniques to record herpetofauna	
Table 6:	Standard sampling techniques to record birds	
Table 7:	Suggested monitoring schedule for selected sites in Stung Treng town, Stung Treng Province, Cambodia	
Table 8:	Degradation and deterioration of habitats and ecosystems (qualitative/quantitative)	
Table 9:	Spread of invasive alien species	
Table 10:	Over-exploitation and destruction of species	
Table 11:	Summary of the five Red List Criteria (A–E) used to evaluate if a taxon belongs in a threatened	
	Category (Critically Endangered, Endangered, or Vulnerable)	
Table 12:	Data collection for livelihoods analysis	
Table 13:	Timetable of mapping activities	
Table 14:	The contribution of wetland products to fulfilling basic human needs in Mtanza-Msona	
Table 15:	Designation Criteria for Ramsar Site 2KH003: Middle Stretches of Mekong River north of Stung	
	Treng – Revised Ramsar Criteria (1999)	
Table 16:	A summary of (i) threatened, and (ii) Convention on International Trade in Endangered Species of	
	Wild Fauna and Flora (CITIES) listed species traded in Stung Treng during a trial market survey in 2005	

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Refer to the reports for details of the case study technical report authors.

Mtanza-Msona case study, Tanzania (Chapter 7) http://intranet. iucn.org/webfiles/doc/SpeciesProg/FBU/MtanzaMsona_IWA_ TechnicalReport_lowres.pdf

Stung Treng case study, Cambodia (Chapter 8): http://intranet. iucn.org/webfiles/doc/SpeciesProg/FBU/StungTreng_IWA_ TechnicalReport_lowrest.pdf

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Foreword

For billions of people throughout the world, especially the rural poor, wetlands are critical for livelihoods, providing vital supplies of water, food and materials as well as ecological services. Wetlands are, however, suffering from extreme levels of degradation with estimates putting wetland loss and drainage in some parts of the world at more than 50%. Such a high level of wetland degradation not only results in a tragic loss of the wetland species but is also impacting heavily on those people whose livelihoods depend upon wetlands. There are also significant losses to national and regional economies resulting from the loss of hydrological services, such as flood control and water purification, and of material goods such as those provided through fisheries.

The Ramsar Convention on Wetlands covers all aspects of wetland conservation and wise use, recognising wetlands as ecosystems that are extremely important for biodiversity conservation and for the well-being of human communities. However, it also recognises that no single approach is currently available to enable people to determine the full value of a wetland in terms of its biodiversity, economic value, and importance to people's livelihoods. An integrated assessment methodology is required to determine the full importance of a wetland. This toolkit provides a process for conducting such a fully integrated assessment of wetlands and thus aims to fill this gap in available methodology and assist those concerned with the Ramsar Convention to identify new Ramsar sites and help ensure the future wise use of wetlands in general.

I therefore commend this toolkit to you and urge all those concerned with the management and conservation of wetland resources, and in securing the wise use of wetlands, to read it and use it in their future work.

Anada Tiéga Secretary General The Convention on Wetlands Ramsar Secretariat Switzerland

Terms Used

Assessment

"Evaluation, estimation (of the quality, value, or extent of), to gauge or judge"

Oxford English Dictionary 2008

Biodiversity

"the variability among living organisms from all sources including, inter alia, terrestrial, marine and other aquatic ecosystems and the ecological complexes of which they are part; this includes diversity within species, between species and of ecosystems."

Millennium Ecosystem Assessment (MEA) 2005 The importance of this definition is that it draws attention to the many dimensions of biodiversity. It explicitly recognises that every biota can be characterized by its taxonomic, ecological, and genetic diversity and that the way these dimensions of diversity vary over space and time is a key feature of biodiversity. Thus only a multidimensional assessment of biodiversity can provide insights into the relationship between changes in biodiversity and changes in ecosystem functioning and ecosystem services

Ecosystem services

"the benefits people obtain from ecosystems. These include provisioning services such as food and water; regulating services such as regulation of floods, drought, land degradation, and disease; supporting services such as soil formation and nutrient cycling; and cultural services such as recreational, spiritual, religious, and other nonmaterial benefits."

MEA 2005

This term corresponds with the usage by the Ramsar Convention of the terms "*products, functions and attributes*".

Governance

The patterns of exercise of public power. In terms of watersheds it can relate to allocation exercise and enforcement of rights to ownership, use of and access to resources. It can also involve management practices, policing and adjudication between claims.

Livelihood

"Means of living, maintenance, sustenance; esp. to earn, gain, get, make, seek a livelihood"

Oxford English Dictionary 2008

Public goods

Products and services which benefit society at large. Public goods are 'non-rival' in the sense that one person's consumption does not affect what is left for others, and 'non-excludable' in the sense that no one can be prevented from enjoying the good. Many wetland services are public goods, such as hydrological regulation services.

Ramsar Convention on Wetlands of International Importance

The Convention on Wetlands, signed in Ramsar, Iran in 1971, is an intergovernmental treaty which provides the framework for national action and international cooperation for the conservation and wise use of wetlands and their resources. There are presently 158 Contracting Parties to the Convention, with 1,759 wetland sites, totalling 161 million hectares, designated for inclusion in the Ramsar List of Wetlands of International Importance.

"The Convention's mission is the conservation and wise use of all wetlands through local, regional and national actions and international cooperation, as a contribution towards achieving sustainable development throughout the world"

Ramsar COP8 2002

Values and Valuation

"the relative status of a thing, or the estimate in which it is held, according to its real or supposed worth, usefulness, or importance"

Oxford English Dictionary 2008

Value is the subjective estimation of worth. Different people value things differently for a range of personal reasons. However, in order to compare values — which becomes important when decisions over resource management must be made — value may be estimated in terms of some standard, medium of exchange or monetary value, and valuation methods are used to do this. Note that *value* and *price* are different as price involves a market bargaining and exchange situation.

Wetlands

"areas of marsh, fen, peatland or water, whether natural or artificial, permanent or temporary, with water that is static or flowing, fresh, brackish or salt, including areas of marine water the depth of which at low tide does not exceed six metres"

Article 1.1 of the Ramsar Convention on Wetlands Wetlands may be further categorised into freshwater and coastal zones.

Wise use of wetlands

"[Wetlands'] sustainable utilisation for the benefit of humankind in a way compatible with the maintenance of the natural properties of the ecosystem"

Ramsar COP3 1987

The Ramsar Scientific and Technical Review Panel (STRP) has proposed updating the definition to: "the maintenance of their ecological character within the context of sustainable development, and achieved through the implementation of ecosystem approaches."

Overview

The *need* for an integrated wetland assessment toolkit:

Wetlands contain biodiversity of exceptional conservation significance, comprising many unique ecosystems and a wide array of globally-threatened species. At the same time they typically form essential components of local, national and even regional economies, as well as underpinning the livelihoods of adjacent human communities. Wetland goods and services are often particularly important for poorer and more vulnerable groups, which have limited alternative sources of income and subsistence, and have weak access to basic services.

Despite their importance, wetlands are under increasing pressure. According to the Millennium Ecosystem Assessment (MEA) 2005, the biodiversity of inland waters is in a worse condition than that of any other ecosystem; it is estimated that 50% of inland water area (excluding large lakes) has been lost globally. Wetland degradation and loss poses a severe threat to both development and conservation goals, and impacts disproportionately on some of the world's poorest communities.

Poor consideration of wetlands in decision-making remains one of the major factors leading to their degradation. Management decisions affecting wetlands (for example relating to investment, infrastructure or management of land and water resources) rarely consider the wider biological, ecological, developmental or economic values of wetlands as they are. Therefore the costs of wetland loss and benefits of wetland conservation are underestimated. While development planners commonly neglect the wider impacts of wetland degradation on economic, livelihood and poverty indicators, wetland-managing authorities have rarely been able to demonstrate or act on these links, or to factor poverty and livelihood concerns into on-the-ground conservation activities. Furthermore governance of wetlands has typically not effectively represented the interests of those constituencies depending on the wetlands for the provision of 'public goods', and has typically favoured those motivated to convert wetlands in order to increase private gain.

Methodological and information gaps partly explain the omission of wetland values from investment, land, and resource use decision-making. Although techniques exist, and have long been used, to assess wetland biological, economic and livelihood values and trends separately, there has been a lack of available *integrated* methods to assess the interlinkages and connectivity between wetland condition and economic/livelihood status, or to express this information in a form and with a focus that can inform and influence real-world conservation and development planning.

What this toolkit is:

This toolkit sets out a process for integrated assessment and provides a set of methods that can be used to investigate the links between biodiversity, economics and livelihoods in wetlands, and to identify and address potential conflicts of interest between conservation and development objectives. The integrated approach presented in the toolkit also enables practitioners to assess a wetland in terms of its combined biodiversity, economic and livelihood values. It has a particular focus on strengthening pro-poor approaches to wetland management. It is intended to help overcome the current methodological and information gaps in wetland assessment, thereby facilitating the factoring of wetland values into conservation and development decision-making and management planning. It can be applied to all sorts of wetlands and at all scales. Note that the toolkit is not primarily intended as a village development planning methodology. However it may be adapted to contribute information needed for such a planning process.

Who this toolkit is for:

The toolkit provides a set of practical and policy-relevant methods for information collection which can be used by those involved in wetland conservation and development planning. It is expected to be of use to wetland site managers, environmental impact assessors, conservation and development planners, and researchers from both natural and social science disciplines.

The *contents* of the toolkit:

There are three main sections:

Section I presents the *integrated assessment process*; Section II presents the *tools* themselves; and Section III illustrates the application of the toolkit with two *case studies*.

In more detail, the toolkit provides:

- A conceptual and methodological framework for addressing wetland management issues, especially conservation and development trade-offs, through integrating biodiversity, economic valuation and livelihood assessment (Chapter 1).
- Guidance on conducting an integrated assessment and methods for planning and carrying out an integrated wetland assessment (Chapter 2).

- Tools, methods and techniques for **biodiversity assessment** (Chapter 3), **livelihoods assessment** (Chapter 4), and **economic valuation** (Chapter 5) of wetlands.
- Tools, methods and techniques for presenting integrated wetland assessment data through electronic **mapping** (Chapter 6).
- Case studies of the application of integrated wetland assessment in a management context in Stung Treng Ramsar Site, Cambodia and Mtanza-Msona Village, Tanzania (Chapters 7 and 8).
- **References:** key readings are provided at the end of each section and additional references at the end of the toolkit.

Ongoing toolkit development process:

The development of this toolkit should be viewed as an evolving process which will benefit greatly through feedback from practitioners' experiences in its application. Please send any comments or suggestions to iwa_toolkit@iucn. org. We anticipate updating and improving the document in the future as we receive new ideas and as we learn from our own experience in its application. We also hope to improve functionality of the toolkit through developing discrete sections on individual methodologies that will be available for download from the project website www.iucn.org/species/ IWAToolkit .

WHAT INTEGRATED ASSESSMENT INVOLVES: A QUICKSTART GUIDE TO USING THE TOOLKIT

Chapter 2 presents the practical details of the process. To summarise, the eleven recommended key steps are:

Preparation and orientation:

- 1. Identify the wetland and clarify the particular management concerns, objectives or issues to be addressed through the assessment. This process should involve multiple national, regional and local stakeholders as far as possible
- 2. Form the multi-disciplinary assessment field team and allocate roles and responsibilities
- 3. Review the current state of knowledge regarding the wetland and the focal issues
- 4. Identify the information needed, define the specific study questions and take sampling frame decisions
- 5. Plan integrated data collection according to opportunities and resource constraints

Fieldwork:

- 6. Pilot the field method to trial and adapt to the tools, and gain familiarity with the objectives and concerns of the other disciplines. Orient the team to integrated working practices and methods. Review plans in the light of experience
- 7. Conduct the full data collection fieldwork
- 8. Check and collate the data collected. Ensure that relevant links between data are maintained (such as species names and harvesting locations)

Analysis, presentation and engagement:

- 9. Conduct a joint analysis of data involving representatives from all parts of the team
- 10. Use Geographic Information System (GIS)-based mapping tools to present results in spatial form
- 11. Provide feedback and present findings according to an ongoing policy engagement process